

## **Gokaldas Export Ltd. (GOKEX) – Investment Update – Target Achieved – SELL Recommendation**

Dear Bajaj Capital Investors,

We are pleased to inform you that **Bajaj Capital's Research Team**–recommended stock, **Gokaldas Export Ltd. Has successfully achieved our target price of 794 on 19 June 2026.**

Notably, the **stock delivered a return of ~17% in 3 weeks of recommendation (CMP of 808 as of 19 June 2026)**, significantly outperforming our original 3 to 6-months investment horizon.

**This stock recommendation was issued as part of our Thematic Call on Textile Sector Companies on 31 May 2026.**

Under this thematic investment strategy, Bajaj Capital's Research Team identified and recommended a select basket of textile sector stocks with a relatively short-term investment horizon of 3 to 6 months.

**Investment View:** In light of the sharp rally and substantial value unlocking over a relatively short period, **we recommend that investors book profits and SELL all holdings of Gokaldas Export Ltd. stock at CMP of 808 as of 19 June 2026, implying realized gains of 17% from the initial recommendation in 3 weeks.**

### **Recommendation Timeline & Performance Summary:**

**1. 31 May 2026 – Initial BUY Recommendation:** The BUY call was initiated at a price of 690 with a target price of 794, implying an upside potential of ~15% over a 3 to 6s-month investment horizon.

**2. 19 June 2026 – Target Achieved:** The stock achieved our target price of 794 on 18 June 2026 and delivered a return of 17% (CMP of 808 as of 19 June 2026) from the recommendation price within 3 weeks of our recommendation, significantly ahead of our envisaged 3 to 6-months investment horizon.

**3. 19 June 2026 – Sell Recommendation (Profit Booking):** We advised investors to book profits and SELL their entire holdings in Gokaldas Export Ltd. stock at CMP of 808 as of 19 June 2026, implying realized gains of 17% from the initial recommendation within 3 weeks.

Happy Investing!

Thank you and best regards,

On behalf of Bajaj Capital's Research Team